



Client Communication Briefing

March 20, 2009

Assistant Planner Introduction



We are pleased to announce the addition of our new Assistant Planner Joy Clady (pronounced CLAY-dee). After earning her MBA in Finance from Michigan State University, Joy began her financial career as a financial analyst at Ford Motor Company. Later, she applied her passion for finance to the personal finance arena, teaching financial literacy classes at military bases in Spain and Virginia. While in the Washington DC area, she completed the Executive Certificate in Financial Planning at Georgetown University's Center for Continuing and Professional Education. She passed the Certified Financial Planner™ exam in July and is now working toward the experience requirement needed to be a CFP® practitioner.

Joy grew up in Illinois, and has since lived in Mexico, Germany, Michigan, Kenosha, Spain, and Virginia. She was excited to return to her Midwestern roots to settle this past summer. Joy lives in Pleasant Prairie with her husband, John and their three children.

You can reach Joy at (262) 554-4500 x104 or joy@toyourwealth.com.