



Client Communication Briefing – New Addition to Team & March Journal Times column

March 23, 2010

New Addition to Team!

We are pleased to announce Lori Jozefiak as our new administrative assistant at Financial Service Group, Inc. Lori comes to us with over fifteen years of experience working as an administrative assistant in northern Illinois and southeastern Wisconsin.

Her enthusiasm for learning and jovial attitude makes Lori a welcomed addition to the team.



Lori lives in Kenosha with her husband, Cary and two daughters, Kimberly and Jaelyn. She enjoys reading, cooking, volunteering at her daughters' schools and vacationing in Door County.

You can reach Lori at (262) 554-4500 x105 or lori@toyourwealth.com. If you attend our upcoming workshop on April 6 (see information below), you can meet Lori here at FSG.

March Racine Journal Times column – The Difference between Stocks & Bonds

In case you didn't see my latest column in the Racine Journal Times about the difference between stocks and bonds, I have attached a copy.

Workshop Invitation

Come to our last offering of our popular Personal Sustainability overview: **"What's Next? What You Can Do in this World of Discontinuous Change and Uncertainty"** will be held here at Financial Service Group on **Tuesday, April 6**. You can choose from the daytime session from **11:00 a.m. to 12:30 p.m.** or our evening session from **6:30 p.m. to 8:00 p.m.** Each session is limited to twelve participants so please call Joy at (262) 554-4500 x104 to register by Friday, April 2 if you would like to attend.

This workshop is open to your families, friends, and colleagues, so please feel free to pass this information on to someone who you feel would benefit from attending.

Appreciatively,

Justus Morgan, CFP®, EA